

First Regular Session  
Seventieth General Assembly  
STATE OF COLORADO

INTRODUCED

LLS NO. 15-0452.01 Jerry Barry x4341

HOUSE BILL 15-1033

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HOUSE SPONSORSHIP

Primavera, Wilson, Lebsack

SENATE SPONSORSHIP

Crowder,

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House Committees

Public Health Care & Human Services

Senate Committees

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A BILL FOR AN ACT

101 CONCERNING LONG-TERM STRATEGIES TO ADDRESS COLORADO'S  
102 AGING POPULATION, AND, IN CONNECTION THEREWITH,  
103 CREATING A STRATEGIC ACTION PLANNING GROUP TO DEVELOP  
104 A COMPREHENSIVE, LONG-TERM ACTION PLAN FOR COLORADO'S  
105 AGING POPULATION.

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Bill Summary

*(Note: This summary applies to this bill as introduced and does not reflect any amendments that may be subsequently adopted. If this bill passes third reading in the house of introduction, a bill summary that applies to the reengrossed version of this bill will be available at <http://www.leg.state.co.us/billsummaries>.)*

The bill establishes a strategic action planning group (group), appointed by the governor, to study issues related to the increasing

Shading denotes HOUSE amendment. Double underlining denotes SENATE amendment.  
Capital letters indicate new material to be added to existing statute.  
Dashes through the words indicate deletions from existing statute.



1 USING THIS POPULATION'S EXPERIENCE AND WISDOM IN THE WORKPLACE  
2 AND THROUGH VOLUNTEER OPPORTUNITIES;

3 (d) THE AGING OF OUR POPULATION WILL PLACE SIGNIFICANT  
4 FINANCIAL PRESSURE ON ALL FAMILIES, BUT ESPECIALLY MIDDLE- AND  
5 LOWER-INCOME FAMILIES, WHO WILL BE CHALLENGED TO PROVIDE  
6 LONG-TERM CARE, SERVICES, AND SUPPORTS FOR LOVED ONES. FEW OF  
7 THESE FAMILIES ARE FULLY AWARE OF OR PREPARED FOR THE CHALLENGES  
8 OF AGING, RETIREMENT, AND CAREGIVING.

9 (e) THE AGING OF COLORADO'S POPULATION WILL HAVE  
10 SIGNIFICANT LONG-TERM IMPACTS, BOTH POSITIVE AND NEGATIVE, ON THE  
11 STATE'S WORKFORCE, BUSINESSES, AND ECONOMY, INCLUDING  
12 PRIVATE-PAY LONG-TERM CARE SERVICES AND INFRASTRUCTURE,  
13 CREATING BOTH CHALLENGES AND OPPORTUNITIES;

14 (f) THE AGING OF OUR POPULATION WILL PLACE UNPRECEDENTED  
15 LONG-TERM DEMANDS ON PUBLIC SECTOR PROGRAMS AND BUDGETS,  
16 INCLUDING SOCIAL SECURITY, MEDICARE, MEDICAID, HOUSING,  
17 TRANSPORTATION, AND HEALTH AT THE FEDERAL, STATE, AND LOCAL  
18 LEVELS;

19 (g) THE AGING OF COLORADO'S POPULATION COULD  
20 SIGNIFICANTLY IMPACT FUTURE STATE INCOME AND SALES TAX REVENUES  
21 AS WELL AS LOCAL SALES AND PROPERTY TAX REVENUES; AND

22 (h) COLORADO FAMILIES, COMMUNITIES, BUSINESSES, AND PUBLIC  
23 AGENCIES WOULD ALL BENEFIT FROM MORE COMPREHENSIVE RESEARCH  
24 INTO THE ISSUES RELATED TO THE BROAD CHALLENGES OF AGING AND  
25 FROM THE DEVELOPMENT OF A LONG-TERM STRATEGIC ACTION PLAN AND  
26 SET OF RECOMMENDATIONS FOR ADDRESSING THOSE CHALLENGES.

27 (2) IT IS THEREFORE THE INTENT OF THE GENERAL ASSEMBLY TO

1 ESTABLISH A MULTI-DISCIPLINARY PRIVATE AND PUBLIC SECTOR  
2 STAKEHOLDERS' GROUP TO DEVELOP A COMPREHENSIVE STRATEGIC  
3 ACTION PLAN ON AGING IN COLORADO THROUGH THE YEAR 2030. THE  
4 GROUP SHALL PROVIDE TO THE GOVERNOR AND GENERAL ASSEMBLY  
5 COMPREHENSIVE DATA ON AND SPECIFIC RECOMMENDATIONS REGARDING  
6 PRIVATE AND PUBLIC OPTIONS FOR ADDRESSING THIS DEMOGRAPHIC SHIFT  
7 FOR THE STATE TO CONSIDER.

8 (3) IT IS THE INTENT OF THE GENERAL ASSEMBLY THAT THE  
9 RECOMMENDATIONS OF THE GROUP CREATED IN THIS PART 5 WILL LEAD TO  
10 THE IMPLEMENTATION OF PROGRAMS, SERVICES, PROJECTS, POLICIES, AND  
11 PROCEDURES STARTING BY NOVEMBER 1, 2016, IN BOTH THE PUBLIC AND  
12 PRIVATE SECTORS.

13 **24-20-503. Definitions.** AS USED IN THIS PART 5, UNLESS THE  
14 CONTEXT OTHERWISE REQUIRES:

15 (1) "FUND" MEANS THE STRATEGIC ACTION PLAN ON AGING CASH  
16 FUND ESTABLISHED PURSUANT TO SECTION 24-20-506.

17 (2) "OLDER ADULT POPULATION" MEANS PERSONS FIFTY YEARS OF  
18 AGE AND OLDER.

19 (3) "STRATEGIC ACTION PLAN" OR "PLAN" MEANS THE  
20 COMPREHENSIVE ACTION PLAN ON AGING IN COLORADO DEVELOPED BY  
21 THE PLANNING GROUP PURSUANT TO SECTION 24-20-505.

22 (4) "STRATEGIC ACTION PLANNING GROUP ON AGING" OR  
23 "PLANNING GROUP" MEANS THE STRATEGIC ACTION PLANNING GROUP ON  
24 AGING ESTABLISHED PURSUANT TO SECTION 24-20-504.

25 **24-20-504. Strategic action planning group on aging.**

26 (1) (a) THERE IS ESTABLISHED A STRATEGIC ACTION PLANNING GROUP ON  
27 AGING FOR THE PURPOSE OF STUDYING AND PRODUCING A COMPREHENSIVE

1 STRATEGIC ACTION PLAN ON AGING IN COLORADO THROUGH THE YEAR  
2 2030. THE PLANNING GROUP SHALL EXAMINE THE IMPACTS, BOTH POSITIVE  
3 AND NEGATIVE, OF THE AGING DEMOGRAPHIC SHIFT THROUGH THE YEAR  
4 2030 ON:

5 (I) THE ECONOMY, WORKFORCE, AND BUSINESSES AND  
6 MARKET-BASED PRODUCTS AND SERVICES;

7 (II) STATE AND LOCAL REVENUE BUDGETS AND FISCAL POLICIES;

8 (III) MEDICAID AND OTHER SAFETY-NET PROGRAMS AND  
9 COLLATERAL IMPACT ON OTHER NONRELATED STATE PROGRAMS;

10 (IV) FAMILY CAREGIVING AND PRIVATE AND PUBLIC OPTIONS FOR  
11 LONG-TERM CARE, SERVICES, AND SUPPORTS; AND

12 (V) THE EFFECTS OF POTENTIAL FEDERAL ENTITLEMENT REFORMS  
13 ON COLORADO.

14 (b) THE PLANNING GROUP SHALL CONSIDER OR INCORPORATE  
15 INFORMATION, RECOMMENDATIONS, AND BEST PRACTICES FROM PAST AND  
16 CURRENT STUDY GROUPS, FOUNDATIONS, STATE AGENCIES, LOCAL  
17 GOVERNMENTS, AND INITIATIVES PROPOSED OR IMPLEMENTED IN OTHER  
18 STATES, AS WELL AS FROM STATE AND NATIONAL COMMISSIONS AND  
19 STUDY GROUPS ON AGING AND LONG-TERM CARE, SERVICES, AND  
20 SUPPORTS.

21 (2) (a) THE PLANNING GROUP CONSISTS OF TWENTY VOTING  
22 MEMBERS APPOINTED BY THE GOVERNOR ON OR BEFORE AUGUST 1, 2015,  
23 AS FOLLOWS:

24 (I) FOUR MEMBERS WHO REPRESENT CONSUMERS. CONSUMER  
25 REPRESENTATIVES MUST INCLUDE:

26 (A) A PERSON FROM A NONPROFIT ORGANIZATION REPRESENTING  
27 OR ADVOCATING FOR OLDER ADULT POPULATIONS;

1 (B) A REPRESENTATIVE OF AN AREA AGENCY ON AGING AS  
2 DESCRIBED IN SECTION 26-11-204, C.R.S.; AND

3 (C) A PERSON WHO IS AN ACTUAL CONSUMER OF SERVICES FOR  
4 OLDER ADULT POPULATIONS.

5 (II) FOUR MEMBERS WHO REPRESENT PRIVATE, PUBLIC, AND  
6 COMMUNITY-BASED HEALTH CARE AND LONG-TERM CARE, SERVICE, OR  
7 SUPPORT PROVIDERS FOR OLDER ADULTS SUCH AS REPRESENTATIVES OF:

8 (A) SKILLED NURSING CARE;

9 (B) ASSISTED LIVING FACILITIES;

10 (C) ADULT DAY CARE AND HOME CARE PROVIDERS;

11 (D) HOSPICE CARE PROVIDERS;

12 (E) THE GERIATRIC HEALTH CARE COMMUNITY;

13 (F) MENTAL HEALTH PROVIDERS; OR

14 (G) ORAL HEALTH PROVIDERS;

15 (III) TWO MEMBERS WHO ARE SUBJECT MATTER EXPERTS IN  
16 LONG-TERM CARE, SERVICES, AND SUPPORTS WHO ARE NOT PROVIDERS OF  
17 SUCH SERVICES;

18 (IV) TWO MEMBERS WHO REPRESENT THE BUSINESS COMMUNITY.  
19 BUSINESS REPRESENTATIVES SHOULD INCLUDE:

20 (A) ONE MEMBER FROM AN ORGANIZATION REPRESENTING  
21 BUSINESSES WITH FEWER THAN FIFTY EMPLOYEES; AND

22 (B) ONE MEMBER FROM AN ORGANIZATION REPRESENTING  
23 BUSINESSES WITH FIFTY OR MORE EMPLOYEES.

24 (V) THREE MEMBERS WHO ARE EXPERTS ON STATE AND LOCAL  
25 BUDGETS OR WHO ARE REPRESENTATIVES FROM NONPROFIT  
26 ORGANIZATIONS THAT HAVE EXPERIENCE WITH FISCAL AND STATEWIDE  
27 POLICY ISSUES;

1 (VI) ONE MEMBER WHO IS A REPRESENTATIVE OF INSTITUTIONS OF  
2 HIGHER EDUCATION IN A FIELD RELATED TO OLDER ADULT POPULATIONS;  
3 AND

4 (VII) FOUR MEMBERS WHO REPRESENT STATE DEPARTMENTS OR  
5 AGENCIES INVOLVED WITH ISSUES OF OLDER ADULT POPULATIONS.

6 (b) IN MAKING APPOINTMENTS TO THE PLANNING GROUP, THE  
7 GOVERNOR SHALL MAKE A CONCERTED EFFORT TO INCLUDE MEMBERS OF  
8 DIVERSE POLITICAL, RACIAL, CULTURAL, INCOME, AND ABILITY GROUPS  
9 AND MEMBERS FROM URBAN AND RURAL AREAS.

10 (c) ANY PERSON INTERESTED IN SERVING AS A MEMBER OF THE  
11 PLANNING GROUP SHALL SUBMIT AN APPLICATION TO THE GOVERNOR'S  
12 OFFICE.

13 (d) THE GOVERNOR SHALL APPOINT A CHAIR AND VICE-CHAIR FROM  
14 THE MEMBERS OF THE PLANNING GROUP TO COORDINATE THE WORK OF  
15 THE PLANNING GROUP.

16 (e) THE TERM OF EACH MEMBER OF THE PLANNING GROUP IS TWO  
17 YEARS WITH NO DEFINED TERM LIMIT. MEMBERS MAY BE REAPPOINTED BY  
18 THE GOVERNOR FROM THE APPROPRIATE REPRESENTATIVE GROUP. IF  
19 THERE IS A VACANCY ON THE PLANNING GROUP FOR ANY REASON, THE  
20 GOVERNOR SHALL APPOINT A NEW MEMBER FROM THE APPROPRIATE  
21 REPRESENTATIVE GROUP.

22 (f) THE PLANNING GROUP SHALL MEET AS NECESSARY, AS  
23 DETERMINED BY THE MEMBERS OF THE PLANNING GROUP, AS SOON AS  
24 PRACTICABLE AFTER THE GOVERNOR MAKES THE APPOINTMENTS.

25 (g) THE PLANNING GROUP MAY ESTABLISH SPECIAL PURPOSE  
26 SUBCOMMITTEES TO CONSIDER AND EVALUATE ISSUES AS IT DEEMS  
27 NECESSARY TO FULFILL ITS GOALS, OBJECTIVES, AND DUTIES.

1           (3) THE PLANNING GROUP MAY ESTABLISH A TECHNICAL ADVISORY  
2           COMMITTEE TO ADVISE AND ASSIST THE PLANNING GROUP, WHICH  
3           COMMITTEE SHALL CONSIST OF SUBJECT MATTER EXPERTS FROM LOCAL  
4           GOVERNMENTS AND NONGOVERNMENTAL ORGANIZATIONS. THE  
5           GOVERNOR MAY ALSO IDENTIFY AND PROVIDE SUBJECT MATTER EXPERTS  
6           AS MEMBERS OF THE TECHNICAL ADVISORY COMMITTEE FROM STATE  
7           DEPARTMENTS OR AGENCIES AS IDENTIFIED AND REQUESTED BY THE  
8           PLANNING GROUP.

9           (4) SUBJECT TO AVAILABLE APPROPRIATIONS, THE PLANNING  
10          GROUP MAY IDENTIFY AND CONTRACT WITH ANY THIRD-PARTY  
11          ORGANIZATION FOR THE PURPOSE OF DATA ANALYSIS AND PROJECTION  
12          REPORTING.

13          (5) STAFF FOR THE PLANNING GROUP MUST INCLUDE:

14          (a) A PROJECT ADMINISTRATOR WHOSE DUTIES INCLUDE:

15               (I) MEETING ORGANIZATION AND COORDINATION;

16               (II) PUBLIC RELATIONS AND EXTERNAL DISTRIBUTION OF  
17               INFORMATION;

18               (III) COORDINATION BETWEEN THIRD-PARTY CONTRACTORS AND  
19               THE GROUP;

20               (IV) COORDINATION BETWEEN STATE DEPARTMENTS AND OTHER  
21               ORGANIZATIONS AND THE PLANNING GROUP;

22               (V) MANAGEMENT OF REPORT PRODUCTION;

23               (VI) MANAGEMENT OF THE PLANNING GROUP WEB SITE; AND

24               (VII) ANY OTHER FUNCTION TO BE ASSIGNED BY THE PLANNING  
25               GROUP;

26          (b) A PROJECT ASSISTANT WHO IS RESPONSIBLE FOR TASKS  
27          ASSIGNED BY THE PROJECT ADMINISTRATOR.



1           **24-20-505. Duties of strategic action planning group.**

2           (1) (a) THE PLANNING GROUP SHALL DEVELOP A COMPREHENSIVE  
3 STRATEGIC ACTION PLAN ON AGING IN COLORADO THROUGH THE YEAR  
4 2030 TO BE COMPLETED BY NOVEMBER 1, 2016. IN DEVELOPING THE  
5 STRATEGIC ACTION PLAN, THE PLANNING GROUP SHALL REVIEW AND  
6 INCORPORATE PAST RECOMMENDATIONS AND FINDINGS FROM PREVIOUS  
7 STUDIES AND COMMISSIONS THAT THE PLANNING GROUP CONSIDERS  
8 RELEVANT AND NECESSARY TO ITS DUTIES. PREVIOUS RECOMMENDATIONS  
9 MUST BE REVIEWED IN CONJUNCTION WITH THE LATEST DEMOGRAPHIC  
10 AND ECONOMIC PROJECTIONS SPECIFIED IN THE ANALYSIS CONDUCTED  
11 PURSUANT TO PARAGRAPH (c) OF THIS SUBSECTION (1) IN ORDER TO  
12 ASSESS THEIR LONG-TERM FISCAL VIABILITY.

13           (b) THE STRATEGIC ACTION PLAN MUST ADDRESS AT LEAST THE  
14 FOLLOWING THREE AREAS:

15           (I) DEMOGRAPHIC, ECONOMIC, FISCAL, AND BUDGET DATA  
16 ANALYSIS THROUGH THE YEAR 2030;

17           (II) ACTIONABLE RECOMMENDATIONS; AND

18           (III) PLANS FOR UPDATES TO THE STRATEGIC ACTION PLAN.

19           (c) **Data analysis through the year 2030.** THE STRATEGIC  
20 ACTION PLAN MUST INCLUDE THE FOLLOWING AREAS OF DATA ANALYSIS:

21           (I) STATEWIDE AND REGIONAL DEMOGRAPHIC ANALYSIS OF  
22 COLORADO'S OLDER ADULT POPULATION;

23           (II) ANALYSIS OF THE IMPACTS, BOTH POSITIVE AND NEGATIVE, OF  
24 THE DEMOGRAPHIC SHIFT ON THE STATE ECONOMY AND WORKFORCE  
25 PARTICIPATION;

26           (III) ANALYSIS OF THE IMPACTS, BOTH POSITIVE AND NEGATIVE, OF  
27 THE DEMOGRAPHIC SHIFT ON STATE AND LOCAL REVENUES INCLUDING

- 1 INCOME, SALES, AND PROPERTY TAX;
- 2 (IV) PROJECTED EFFECTS OF THE DEMOGRAPHIC SHIFT ON STATE  
3 AND LOCAL REVENUES AND IDENTIFICATION OF POSSIBLE REVENUE  
4 SHORTFALLS;
- 5 (V) PROJECTED STATE BUDGET IMPACT OF THE DEMOGRAPHIC  
6 SHIFT ON COLORADO'S MEDICAID PROGRAM;
- 7 (VI) PROJECTED STATE BUDGET IMPACT OF THE DEMOGRAPHIC  
8 SHIFT ON OTHER STATE DEPARTMENTS AND PROGRAMS;
- 9 (VII) ANALYSIS OF THE FINANCIAL SECURITY OF COLORADO'S  
10 OLDER ADULT POPULATION THAT ARE IN OR APPROACHING RETIREMENT IN  
11 ORDER TO DETERMINE PROJECTED FUTURE DEMAND ON MEDICAID AND  
12 OTHER STATE-FUNDED SAFETY NETS;
- 13 (VIII) ANALYSIS OF THE RETIREMENT SAVINGS GAP AND  
14 RETIREMENT SECURITY FOR THE STATE'S OLDER ADULT POPULATION;
- 15 (IX) ANALYSIS OF PROJECTED PRIVATE LONG-TERM CARE,  
16 SERVICES, AND SUPPORTS COST TRENDS;
- 17 (X) ANALYSIS OF THE NUMBER OF PERSONS IN THE OLDER ADULT  
18 POPULATION WHO WOULD BENEFIT FROM RECEIVING ADDITIONAL  
19 COMMUNITY-BASED SERVICES AND TYPES OF SERVICES AND SUPPORTS  
20 REQUIRED FOR THIS POPULATION TO REMAIN IN THEIR OWN RESIDENCES  
21 AND COMMUNITIES FOR AS LONG AS POSSIBLE;
- 22 (XI) ANALYSIS OF ANY FEDERAL SPENDING ACTIONS RELATIVE TO  
23 MEDICAID, SOCIAL SECURITY, MEDICARE, AND OTHER FEDERAL PROGRAMS  
24 THE PLANNING GROUP CONSIDERS RELEVANT AND THEIR EFFECT ON  
25 GENERAL FUND EXPENDITURES AND RESERVES AS WELL AS NONRELATED  
26 STATE EXPENDITURES;
- 27 (XII) ANALYSIS OF EXISTING AND PROPOSED PRIVATE SECTOR

1 INITIATIVES TO ADDRESS RETIREMENT PREPAREDNESS AND LONG-TERM  
2 CARE, SERVICES, AND SUPPORTS FOR THE OLDER ADULT POPULATION; AND

3 (XIII) ECONOMIC IMPACT OF CAREGIVING ON COLORADO  
4 FAMILIES, BUSINESSES, AND THE STATE ECONOMY.

5 (d) **Actionable recommendations.** RECOMMENDATIONS SHALL  
6 INCLUDE AT LEAST:

7 (I) OPTIONS TO ADDRESS THE LONG-TERM IMPACT OF THE  
8 DEMOGRAPHIC SHIFT ON COLORADO CITIZENS, STATE GOVERNMENT, AND  
9 THE PRIVATE SECTOR;

10 (II) OPTIONS TO ADDRESS DISPROPORTIONAL REGIONAL  
11 DEMOGRAPHIC SHIFTS IN OLDER ADULT POPULATIONS;

12 (III) OPTIONS TO IMPROVE FINANCIAL SECURITY AND RETIREMENT  
13 PREPARATION FOR THE OLDER ADULT POPULATION;

14 (IV) RECOMMENDATIONS TO ENHANCE ACCESS TO SERVICES AND  
15 PUBLIC EDUCATION ON AGING ISSUES;

16 (V) OPTIONS TO STRENGTHEN LONG-TERM SERVICES AND  
17 SUPPORTS SERVICE QUALITY AND INFRASTRUCTURE TO BETTER ENABLE  
18 THE SERVICES AND SUPPORTS TO MEET FUTURE DEMAND;

19 (VI) OPTIONS TO REDUCE PUBLIC AND PRIVATE LONG-TERM  
20 SERVICES AND SUPPORTS ADMINISTRATIVE AND SERVICE DELIVERY COSTS  
21 WHILE MAINTAINING SERVICE QUALITY;

22 (VII) ADMINISTRATIVE AND REGULATORY REFORMS NEEDED TO  
23 MORE COST-EFFECTIVELY ORGANIZE STATE AGENCIES TO IMPLEMENT  
24 STATE PROGRAMS AND SERVICES;

25 (VIII) PRIVATE SECTOR OPTIONS FOR STATE-BASED LONG-TERM  
26 CARE, SERVICES, AND SUPPORTS;

27 (IX) OPTIONS TO EXTEND AND IMPROVE OTHER SERVICES AND

1 SUPPORTS THAT WOULD ALLOW INDIVIDUALS TO REMAIN IN THEIR  
2 RESIDENCES AND COMMUNITIES FOR AS LONG AS POSSIBLE;

3 (X) OPTIONS TO IMPROVE THE ACCESSIBILITY AND SUSTAINABILITY  
4 OF AFFORDABLE HOUSING AND TRANSPORTATION SERVICES;

5 (XI) OPTIONS TO IMPROVE CAREGIVER SUPPORTS AND MITIGATE  
6 BOTH THE FINANCIAL AND NONFINANCIAL IMPACTS OF CAREGIVING ON  
7 PATIENTS, CAREGIVERS, BUSINESSES, AND THE STATE;

8 (XII) PROJECTIONS ON THE ECONOMIC, FISCAL, AND PERSONAL  
9 IMPACTS OF IMPLEMENTING OR NOT IMPLEMENTING THE  
10 RECOMMENDATIONS. THIS ANALYSIS SHOULD ALSO CONSIDER THE  
11 NONFINANCIAL AND QUALITY-OF-CARE IMPACTS OF THE  
12 RECOMMENDATIONS ON COLORADO'S LONG-TERM CARE, SERVICES, AND  
13 SUPPORTS; HEALTHCARE INFRASTRUCTURE AND WORKFORCE; AGING; AND  
14 CAREGIVER POPULATIONS.

15 (XIII) POSSIBLE LEGISLATION FOR CONSIDERATION BY THE  
16 GENERAL ASSEMBLY IN ORDER TO IMPLEMENT THE PLANNING GROUP'S  
17 RECOMMENDATIONS AND ACHIEVE ITS STATED GOALS; AND

18 (XIV) POSSIBLE REGULATORY CHANGES TO BE OFFERED TO STATE  
19 DEPARTMENTS IN ORDER TO IMPLEMENT THE PLANNING GROUP'S  
20 RECOMMENDATIONS AND ACHIEVE ITS STATED GOALS.

21 (2) **Reports.** (a) DURING THE 2016 AND 2017 LEGISLATIVE  
22 SESSIONS, THE PLANNING GROUP SHALL SUBMIT AN ORAL REPORT  
23 SUMMARIZING ITS WORK AND ANY PRELIMINARY FINDINGS OR  
24 RECOMMENDATIONS TO THE JOINT BUDGET COMMITTEE.

25 (b) (I) BY NOVEMBER 30, 2016, THE PLANNING GROUP SHALL  
26 SUBMIT TO THE GOVERNOR, THE GENERAL ASSEMBLY, AND ANY AFFECTED  
27 STATE AGENCY ITS STRATEGIC ACTION PLAN DETAILING THE WORK OF THE

1 PLANNING GROUP AND ITS FINAL RECOMMENDATIONS.

2 (II) (A) IF THE STRATEGIC ACTION PLAN IDENTIFIES PROGRAMS,  
3 SERVICES, PROJECTS, POLICIES, OR PROCEDURES THAT WOULD RESULT IN  
4 COST SAVINGS, WITHOUT ADVERSELY AFFECTING THE QUALITY OF CARE  
5 AND SERVICES, AND DO NOT REQUIRE LEGISLATION, THE GOVERNOR AND  
6 THE AFFECTED STATE AGENCIES ARE ENCOURAGED TO PURSUE THE  
7 NECESSARY ACTIONS TO IMPLEMENT THE RECOMMENDATIONS, INCLUDING,  
8 AS NECESSARY, REQUESTING ADEQUATE FUNDING THROUGH THE STATE  
9 BUDGET PROCESS.

10 (B) IF THE STRATEGIC ACTION PLAN IDENTIFIES PROGRAMS,  
11 SERVICES, PROJECTS, POLICIES, OR PROCEDURES THAT WOULD RESULT IN  
12 COST SAVINGS, WITHOUT ADVERSELY AFFECTING THE QUALITY OF CARE  
13 AND SERVICES, THAT REQUIRE LEGISLATION, THE PLANNING GROUP SHALL  
14 RECOMMEND LEGISLATION TO IMPLEMENT THE CHANGES TO THE  
15 GOVERNOR AND THE GENERAL ASSEMBLY. IN ITS PLAN, THE PLANNING  
16 GROUP SHALL SPECIFY THE LAWS THAT NEED TO BE CREATED, AMENDED,  
17 OR REPEALED TO IMPLEMENT THE RECOMMENDATIONS.

18 (c) **Strategic plan updates.** (I) THE PLANNING GROUP SHALL  
19 SUBMIT TWO UPDATES TO THE STRATEGIC ACTION PLAN, ONE BY  
20 NOVEMBER 1, 2018, AND ONE BY NOVEMBER 1, 2020, TO UPDATE THE  
21 PLANNING GROUP'S ANALYSIS AND RECOMMENDATIONS.

22 (II) (A) THESE UPDATES SHALL INCLUDE NEW ECONOMIC AND  
23 DEMOGRAPHIC DATA AS WELL AS RESPOND TO NEW STATE AND NATIONAL  
24 PUBLIC AND PRIVATE INITIATIVES AND MUST ADDRESS A TIME PERIOD FOR  
25 ANALYSIS AND RECOMMENDATION THAT EXTENDS FIFTEEN YEARS AFTER  
26 THE DELIVERY OF THE UPDATE.

27 (B) THE PROCESS FOR CREATING THESE UPDATES SHALL BE

1 DETERMINED BY THE PLANNING GROUP AS PART OF THEIR STRATEGIC  
2 ACTION PLAN.

3 (C) NEW LEGISLATIVE OR REGULATORY RECOMMENDATIONS MAY  
4 BE OFFERED IN ORDER TO ADDRESS NEW OR CHANGING CIRCUMSTANCES.

5 (III) THE INITIAL PLANNING GROUP SHALL DETERMINE THE  
6 STAFFING AND PROCESS FOR UPDATING THE INITIAL STRATEGIC ACTION  
7 PLAN. THE PLANNING GROUP WILL ONLY UNDERTAKE THE PLAN UPDATES  
8 IF SUFFICIENT FUNDING IS SECURED THROUGH ADDITIONAL  
9 APPROPRIATIONS, GIFTS, GRANTS, OR DONATIONS.

10 **24-20-506. Strategic action plan on aging cash fund.** (1) THERE  
11 IS CREATED IN THE STATE TREASURY THE STRATEGIC ACTION PLAN ON  
12 AGING CASH FUND CONSISTING OF ANY MONEYS THAT MAY BE  
13 APPROPRIATED TO THE FUND BY THE GENERAL ASSEMBLY TOGETHER WITH  
14 ANY GIFTS, GRANTS, OR DONATIONS RECEIVED BY THE PLANNING GROUP.  
15 THE MONEYS IN THE FUND ARE CONTINUOUSLY APPROPRIATED TO THE  
16 PLANNING GROUP FOR THE DIRECT AND INDIRECT COSTS ASSOCIATED WITH  
17 IMPLEMENTING THIS PART 5.

18 (2) THE STATE TREASURER MAY INVEST ANY MONEYS IN THE FUND  
19 NOT EXPENDED FOR THE PURPOSE OF THIS PART 5 AS PROVIDED BY LAW.  
20 THE STATE TREASURER SHALL CREDIT ALL INTEREST AND INCOME DERIVED  
21 FROM THE INVESTMENT AND DEPOSIT OF MONEYS IN THE FUND TO THE  
22 FUND. ANY UNEXPENDED AND UNENCUMBERED MONEYS REMAINING IN  
23 THE FUND AT THE END OF A FISCAL YEAR REMAIN IN THE FUND AND SHALL  
24 NOT BE CREDITED OR TRANSFERRED TO THE GENERAL FUND OR ANOTHER  
25 FUND.

26 **SECTION 2. Safety clause.** The general assembly hereby finds,

- 1 determines, and declares that this act is necessary for the immediate
- 2 preservation of the public peace, health, and safety.